

Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC



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WEEKLY REPORT | 5TH JUNE | 2026

PRICE CHANGE

- RIL increased Domestic PP Homo Polymer Prices by Rs. 3000/MT except for PP Fiber/Lamination and TQ film segment which are increased by Rs. 4000/MT and rolled over domestic PP CP, RCP and PP Deemed exports prices w.e.f. 6th June, 2026.

CRUDE OIL PRICES (US\$/bbl.)

Type	Today (US\$/bbl.)	Change vs Last Week
Brent Crude Oil	95.03	+3.8
WTI Crude Oil	92.63	+4.89

INTERNATIONAL PRICES — NHAVA SHEVA (CIF, US\$/MT)

Grade	Origin	Price (US\$/MT)	Change vs Last Week
PP Film	Saudi Arabia	1300	-30
PP Injection	Saudi Arabia	1270	-30
PP Raffia	Saudi Arabia	1270	-30
HDPE Film	Saudi Arabia	1330	-40
HDPE Injection	Saudi Arabia	1320	-40
HDPE Blow	Saudi Arabia	1330	-40
LDPE Film	Saudi Arabia	1500	-10
LLDPE Film	Saudi Arabia	1300	-25
PVC Suspension	Taiwan	930	NC
EVA 18%	Thailand	1550	-150
GPPS	China	1380	-20
HIPS	China	1470	-30

Grade	Origin	Price (US\$/MT)	Change vs Last Week
ABS	Thailand	1660	-290
PET	China	1150	-30

MUMBAI OPEN MARKET PRICES (Rs./Kg)

Grade	Company	Price (Rs./Kg)	Change vs Last Week
PP Film	—	140	+6
PP Injection	—	134	+3
PP Raffia	—	135	+3
PP CP	—	142	+4
HDPE Film	HMEL	152	+1
HDPE Injection	HMEL	145	+1
HDPE Blow	HMEL	152	+2
LDPE Film	Imported	160	+2
LLDPE Film	HMEL	133.5	+1
PVC Suspension	Formosa	89	NC
EVA 18%	—	148	-5
GPPS	Imported	140	-1

OTHER CITY MARKET PRICES (Rs./Kg)

Grade	Ahmedabad	Bengaluru	Jaipur	Kolkata	New Delhi
PP Film	145	145	142	147	145
PP Injection	137	138	138	136	136.5
PP Raffia	138	138	139	138	139
PP CP	—	144	—	143.25	144
PP Random Copol.	—	—	—	149.25	149
HDPE Film	151	156	156	154.25	157.5
HDPE Injection	147	145	147	145.75	148
HDPE Blow	154	152	154	153.5	153
HDPE Pipe	—	147.5	—	—	—
LDPE Film	160	163	169	164.5	168
LDPE Moulding	174	178	—	—	178
LLDPE Film	135	138	136.5	133	137
LLDPE Moulding	155	152	—	—	154
PVC Suspension	86	84.5	—	86	85.5
PET	129	128	—	—	—

CHINA DOMESTIC SPOT PRICES (RMB/MT)

Grade	Price (RMB/MT)	Change vs Last Week
PP	9987	-75
HDPE	10187	+30
LDPE	10266	-467
LLDPE	8283	+27
PVC	4600	-130

CHINA INTERNATIONAL PRICES — Shanghai/Ningbo/Guangzhou (US\$/MT)

Grade	Price (US\$/MT)	Change vs Last Week
PP Film	1240	NC
PP Injection	1210	NC
PP Raffia	1210	NC
PP CP	1230	NC
HDPE Film	1145	-50
HDPE Injection	1100	-50
HDPE Blow	1100	-50
HDPE Raffia	1140	-50
LDPE Film	1260	-50
LLDPE Film	1080	-25

USA PRICES — Houston (US\$/MT)

Grade	Price (US\$/MT)	Change vs Last Week
PP Injection	1465	+20
PP CP	1510	+20
HDPE Film	1390	-10
HDPE Injection	1390	-10
HDPE Blow	1390	-10
LDPE Film	1620	-45
LLDPE Film	1355	-45
Metallocene (MLLDPE)	1500	-10
PVC Suspension	765	-65
EVA 18%	1820	-45
GPPS	1805	-70
HIPS	1860	-70

EUROPEAN PRICES — Germany/Holland/France (Euro/MT)

Grade	Price (Euro/MT)	Change vs Last Week
PP Injection	1690	-10
PP CP	1760	-10
HDPE Film	1700	NC
HDPE Injection	1700	NC
HDPE Blow	1650	+20
LDPE Film	1850	-50
LLDPE Film	1700	-30
Metallocene (MLLDPE)	1950	-40
PVC Suspension	1065	-25
GPPS	2180	NC
HIPS	2280	NC
ABS	2490	-10
PET	1490	-10

SOUTH EAST ASIA PRICES (US\$/MT)

Grade	Port	Price (US\$/MT)	Change vs Last Week
PP Film	HCM, Vietnam	1290	-30
PP Injection	Indonesia	1240	-30
PP Raffia	HCM, Vietnam	1240	-30
PP CP	HCM, Vietnam	1290	-30
BOPP	HCM, Vietnam	1270	-20
HDPE Film	HCM, Vietnam	1320	-30
HDPE Injection	Indonesia	1310	-30
HDPE Blow	Indonesia	1315	-30
HDPE Raffia	HCM, Vietnam	1320	-30
LDPE Film	HCM, Vietnam	1520	-30
LLDPE Film	HCM, Vietnam	1270	-30
PVC Suspension	HCM, Vietnam	800	-10
EVA 18%	HCM, Vietnam	1600	-200
GPPS	HCM, Vietnam	1440	-35
HIPS	HCM, Vietnam	1595	-30
ABS	HCM, Vietnam	1750	-20
PET	HCM, Vietnam	1245	-5

FEEDSTOCK PRICES (US\$/MT)

FeedStock	Price (US\$/MT)	Change vs Last Week
ACN SE Asia	1655	NC
VCM CFR SE Asia	635	-55
VCM CFR FE Asia	605	-65
EDC CFR SE Asia	330	NC
EDC CFR FE Asia	320	NC
PTA CFR SE Asia	890	+55
Paraxylene CFR SE Asia	1170	+70
MEG CFR China	590	+15
Styrene Monomer FOB Korea	1185	-35
Styrene Monomer CFR China	1170	-20
Naphtha CFR Japan	835	-40
Naphtha CFR Europe	720	-140
Ethylene CFR NE Asia	995	-10
Ethylene CFR SE Asia	1115	+30
Propylene CFR China	1135	-80
Propylene FOB Korea	1115	-90
Propylene CFR SE Asia	1255	-30

Green = Price Increased

Red = Price Decreased

NC = No Change

-- = Data Not Available

PETROCHEMICAL PLANT NEWS

- Zhongjing Petrochemical has shut its No.2 Polypropylene (PP) Line in early-June, 2026 for maintenance work. The Line is located in Fuqing, China, with a production capacity of 600,000 Tons/Year.

- Sinopec Henan Refining & Chemical has restarted its Polypropylene (PP) Unit after maintenance work. The Unit is located in Luoyang, China, with a production capacity of 140,000 Tons/Year.

- Shandong Yulong Petrochemical has shut its No.1 Polypropylene (PP) Line in early-June, 2026 for maintenance work. The Line is located in Longkou, China, with a production capacity of 400,000 Tons/Year.

- LG Chem is running its Acrylonitrile-Butadiene-Styrene (ABS) Unit at 90% of the actual capacity in June 2026. The Unit is located in Yeosu, South Korea, with a production capacity of 900,000 Tons/Year.

- LG Chem (Huizhou) Petrochemical is running its Acrylonitrile-Butadiene-Styrene (ABS) Units at 70% of the actual capacity. The Units are located in Huizhou, Guangdong, China, with a production capacity of 300,000 Tons/Year.

- Taita Chemical is running its Acrylonitrile-Butadiene-Styrene (ABS) Unit at 40% of the actual capacity. The Unit is located in Kaohsiung, Taiwan, with a production capacity of 100,000 Tons/Year.

- Tongsoh Petrochemical has shut its No.3 Acrylonitrile (ACN) Unit for maintenance work. The Unit is located in Ulsan, South Korea, with a production capacity of 265,000 Tons/Year.

- Ningxia Baofeng Energy has restarted one Linear Low Density Polyethylene (LLDPE) Unit after maintenance work. The Unit is located in Yinchuan, Ningxia, China, with a production capacity of 300,000 Tons/Year.

- Formosa Petrochemical Corp (FPCC) has removed its force majeure (FM) declaration on its Olefins division on 3rd June, 2026. No.1 Cracker: Ethylene 700,000 Tons/Year, Propylene 360,000 Tons/Year. No.2 Cracker: Ethylene 1,035,000 Tons/Year, Propylene 520,000 Tons/Year. No.3 Cracker: Ethylene 1,200,000 Tons/Year, Propylene 600,000 Tons/Year.

- Lingyou Engineering-Plastics Shanghai is set to restart its Polycarbonate (PC) Unit in mid-June, 2026. The Unit is located in Caojing, Shanghai, China, with a production capacity of 100,000 Tons/Year.

- Bluestar Harbin Petrochemical has delayed the restart of its Phenol/Acetone Unit. The Unit is located in Harbin, Heilongjiang, China, with a production capacity of 75,000 Tons/Year of Phenol and 45,000 Tons/Year of Acetone.

- Liaoyang Petrochemical has restarted its Nylon 66 Unit after maintenance work. The Unit is located in Liaoyang, Liaoning, China, with a production capacity of 100,000 Tons/Year.

MISCELLANEOUS NEWS

- The Reserve Bank of India (RBI) keeps Repo rate unchanged at 5.25%.

- India's GDP (Gross Domestic Product) growth recorded at 7.8% in Q4 of 2025-26.

- USD/INR Daily Update: The rupee strengthened by 83 paise against the dollar, closing at Rs.94.95, compared to yesterday's close of Rs.95.78. Today's range: Open Rs.95.79 | Low Rs.94.88 | High Rs.95.81 | Close Rs.94.95

- China September Futures (RMB/MT) — Closing Update: PP 8,696 (-75) | LLDPE 7,908 (-51) | PVC 4,783 (-25)

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